Maryland BRAC Numbers

Issue: There continues to be a level of confusion related to the aggregated numbers used to depict BRAC's job impact upon Maryland. The foundation for the job numbers is derived from a US Department of Labor (DOL) funded study in 2006, sponsored by the Maryland Department of Business and Economic Development and conducted by RESI of Towson University. The DOL rules associated with the study allowed for only a look at official BRAC numbers, and since the study the State has used a more generic definition of "BRAC" to encompass all growth on our installations associated with Defense Department decisions because community impacts, both positive and negative, are neutral in regard to process.

45,000 – 60,000 Jobs: The study when looking only at official BRAC numbers showed approximately the following in getting to 45,000 jobs:

Direct: 15,300
Indirect (all others): 15,000
Indirect (non-embedded contractors): 8,000
Induced: 7,200

Increasing the total to "45,000 to 60,000" was made when factoring in the additional non-BRAC direct job growth at Fort Detrick, Andrews Air Force Base and Fort Meade totaling just under 10,000, plus a very conservative application of the indirect and induced ratios.

Definitions

Direct: actual Department of Defense positions plus contractually obligated imbedded personnel

Indirect (non-embedded contractors): "defense contractors"

Indirect (all others): jobs associated with the installations but not the core mission (most typically service industry related)

Induced: community jobs associated with increased spending power and population

Timing (critical to understanding impact): While obviously based mainly upon modeling assumptions subject to a variety of non-predictive factors, job impact estimates are broken down as follow (note the direct BRAC jobs have a Sept 2011 final implementation requirement):

	2006-2011	2012-2015	2016-2020	Total
Direct	100%			100%
Indirect (non-embedded contractors)	50%	50%		100%
Indirect (all others)		100%		100%
Induced		30%	70%	100%

Additional Comment: A close look at the numbers and discussions with the major moving commands indicates that the "45,000 to 60,000" estimates are very conservative in nature but must be viewed in the context of the timelines shown above. The actual defense contractor support for organizations at Fort Monmouth, DISA and NSA significantly exceeds the modeling projections. Estimating Maryland household impact remains the most difficult challenge given a combination of manageable commuting distances from Northern Virginia and the depressed housing market. Through time the majority of the employees will live in Maryland, but those timelines extend beyond 2011.

Installation Summary – Government Jobs & Embedded Contractors

Projections are constantly changing on the margin, in most cases with slightly upward trends due to increases in mission responsibilities. The vast majority of positions will be filled in the second half of 2010 through the mandated BRAC completion date of September 2011. The total jobs shown are both BRAC and non-BRAC related.

Fort Meade

DISA	4,300		
Defense Media Activity	700		
Adjudication	800		
Intelligence/NSA	4,000	(non-BRAC)	
Other Department of Defense	2,000	(non-BRAC)	
Cyber Command	TBD		**11,800 plus**

National Naval Medical Center ("Walter Reed")

2,400

Andrews Air Force Base

Air National Guard	605	
Air Force District Washington	2,395	**3,000**

Aberdeen Proving Ground

C4ISR	7,700	
Army Test & Evaluation Command	600	
Chemical/Bio R&D Center	400	
Other Department of Defense	100	**8,800**

Fort Detrick

Multiple Commands, most non-BRAC	1,400	**1,400**

27,400

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